

Acl - Arcelormittal South Africa Limited - Renewal of Cautionary Announcement

Release Date: 10/06/2011 14:00:01 **Code(s):** ACL

ACL - ArcelorMittal South Africa Limited - Renewal of Cautionary Announcement

ArcelorMittal South Africa Limited

(Incorporated in the Republic of South Africa)

Registration number: 1989/002164/06

Share code: ACL & ISIN:ZAE000134961

("ArcelorMittal South Africa" or "the company")

RENEWAL OF CAUTIONARY ANNOUNCEMENT

Shareholders are referred to the previous announcements published by the company relating to the proposed ArcelorMittal South Africa BEE transaction ("BEE transaction"), the latest being 25 March 2011.

The period for the satisfaction of conditions precedent in relation to the BEE transaction has expired and the parties involved in the BEE transaction are in the process of extending it.

Shareholders are advised that a further renewal of the cautionary announcement relating to the BEE transaction will only be issued once the parties involved in the BEE transaction have agreed on the extension period for the satisfaction of the conditions precedent.

For further information please contact:

Themba Hlengani

Manager: Corporate Communications

Tel: (016) 889 2425 or 083 440 0158

Vanderbijlpark

10 June 2011

Sponsor

Deutsche Securities (SA) (Proprietary) Limited

Date: 10/06/2011 14:00:01 Supplied by www.sharenet.co.za

Produced by the JSE SENS Department

The SENS service is an information dissemination service administered by the JSE Limited (`JSE`). The JSE does not, whether expressly, tacitly or implicitly, represent, warrant or in any way guarantee the truth, accuracy or completeness of the information published on SENS. The JSE, their officers, employees and agents accept no liability for (or in respect of) any direct, indirect, incidental or consequential loss or damage of any kind or nature, howsoever arising, from the use of SENS or the use of, or reliance on, information disseminated through SENS.